

**Clackamas Community College**

Online Course/Outline Submission System

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**Section #1 General Course Information****Department:** Skills Development

Submitter

First Name: Lisa

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**Course Prefix and Number:** ASE - 056**# Credits:** .5

Contact hours

Lecture (# of hours):

Lec/lab (# of hours): 60

Lab (# of hours):

Total course hours: 60

For each credit, the student will be expected to spend, on average, 3 hours per week in combination of in-class and out-of-class activity.

**Course Title:** Personal Finance II

Course Description:

Explores personal finance related to types of loans, debt, large purchases, taxes, insurance, investments, financial careers, and retirement.

**Type of Course:** Developmental Education

Can this course be repeated for credit in a degree?

**No**

Are there prerequisites to this course?

**No**

Are there corequisites to this course?

**Yes****Co-reqs:** ASE-057

Are there any requirements or recommendations for students taken this course?

**Yes****Recommendations:** None**Requirements:** Instructor consent

Will this class use library resources?

**Yes**

Have you talked with a librarian regarding that impact?

**No**

Is there any other potential impact on another department?

**No**

Does this course belong on the Related Instruction list?

**No**

GRADING METHOD:

Pass/No Pass Only

**Audit:** Yes

When do you plan to offer this course?

 **Summer**

- ✓ Fall
- ✓ Winter
- ✓ Spring

Will this course appear in the college catalog?

**Yes**

Will this course appear in the schedule?

**No**

Student Learning Outcomes:

Upon successful completion of this course, students should be able to:

1. evaluate impacts of borrowed money management and debt,
2. interpret income tax documents and information,
3. analyze potential spending decisions related to housing, real estate, and automobile purchases or rental, including potential lenders options;
4. examine credit and how to use it effectively, learners will analyze the advantages, disadvantages, and responsibilities of using credit to pay for goods and services in order to maintain a workable budget;
6. understand basics of investing in stocks and bonds,
6. identify the roles of financial professionals.

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***This course does not include assessable General Education outcomes.***

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Major Topic Outline:

1. Credit, debt and loans
2. Funding education
3. Taxes and insurance
4. Large purchases
5. Investments: stocks and bonds
6. Financial professions
7. Retirement and planning

Does the content of this class relate to job skills in any of the following areas:

- |                                      |           |
|--------------------------------------|-----------|
| 1. Increased energy efficiency       | <b>No</b> |
| 2. Produce renewable energy          | <b>No</b> |
| 3. Prevent environmental degradation | <b>No</b> |
| 4. Clean up natural environment      | <b>No</b> |
| 5. Supports green services           | <b>No</b> |

Percent of course: 0%

First term to be offered:

Next available term after approval

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